



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of Garanti Bank Bond
DATE : September 19, 2013

T. Garanti Bankası A.Ş. Board of Directors has resolved that, in accordance with the Borrowing Instruments Communiqué published in the Official Gazette dated June 7, 2013 and numbered 28670, the Banking Regulation and Supervision Agency ("BRSA") resolution dated 10th May 2010 and numbered B.02.1.BDK.0.11.00.31.2-9392 regarding the issuance of borrowing instruments and other relevant legislation, the credit linked notes or other borrowing instruments be issued up to USD100,000,000 in total or equivalent in any other foreign currency with different series and maturities, and fixed and/or floating interest rates to be determined at the time of issuance in accordance with market conditions, to be sold to investors outside Turkey in one or more issuances, during one year sale period.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank